

FSC GCC Fixed Income Report

25/07/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.52	4.875	98.26	98.83	5.69	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.62	5.375	98.22	98.89	5.72	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.62	6.500	95.23	96.19	6.83	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.89	4.750	97.39	98.01	5.50	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.48	5.625	99.20	99.91	5.65	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.48	6.750	98.13	99.06	6.83	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.50	6.250	102.44	103.23	5.71	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.50	7.000	101.25	102.18	6.82	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.26	7.375	110.82	111.68	5.73	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.85	4.397	98.28	98.84	5.82	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.89	4.875	99.45	100.25	4.83	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.27	5.932	101.00	101.84	5.06	BB	AT MATURITY	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Bank Muscat SAOG	17/03/2021	17/03/2026	2.64	4.750	96.80	97.06	5.97	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.79	3.958	95.90	95.99	6.37	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.29	5.200	98.26	98.54	5.58	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.17	5.625	99.68	99.92	6.02	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.81	5.196	96.77	97.03	6.08	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.78	5.125	95.41	95.84	6.14	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.53	5.800	97.13	97.52	6.22	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.75	6.625	103.66	104.11	5.62	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.25	5.625	99.62	100.21	4.69	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.30	6.500	98.86	99.41	8.47	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.26	98.40	10.28	04/06/2026	8.26	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.73	3.125	92.92	93.41	4.26	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.77	3.125	95.82	96.27	4.57	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.14	1.875	83.33	83.84	4.25	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.21	4.125	87.87	88.66	4.93	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.21	3.125	94.81	95.31	4.36	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.18	3.125	73.12	73.89	4.91	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.60	1.700	83.38	83.86	4.20	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.62	4.375	68.09	69.08	6.89	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	27.01	4.000	63.98	65.08	6.86	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.63	3.625	82.73	84.01	5.82	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	20/09/2017	20/09/2047	24.16	7.500	93.20	94.27	8.04	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	30/09/2019	30/09/2031	8.18	5.625	93.24	94.05	6.58	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.50	6.250	80.76	81.81	7.88	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.80	7.375	103.03	103.90	6.65	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.51	5.250	88.71	89.61	6.75	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.50	4.250	92.47	93.33	5.96	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.15	5.450	90.98	91.81	6.66	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.81	5.625	88.98	89.87	6.97	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.89	9.750	130.98	131.95	4.33	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.49	6.400	116.93	117.82	4.82	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.16	6.750	99.87	100.82	6.58	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.16	6.000	81.34	82.42	7.70	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.48	5.250	96.48	97.21	5.45	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.19	4.625	88.48	89.25	5.43	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.73	4.500	98.34	98.87	4.70	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.73	4.375	97.73	98.24	4.73	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.24	3.250	90.91	91.50	4.65	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.96	2.000	71.33	72.54	4.44	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.53	2.500	92.36	92.86	4.73	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.25	2.900	95.29	95.72	4.94	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.61	0.625	81.06	82.02	3.75	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.61	3.625	94.96	95.50	4.72	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.70	7.104	99.59	100.46	6.95	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.71	6.862	100.43	100.78	6.20	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.65	6.980	100.09	100.41	6.43	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.58	7.129	98.88	99.60	7.53	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.91	6.553	100.42	101.27	5.09	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.76	6.844	99.92	100.31	6.50	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.51	6.823	100.14	100.40	6.37	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.60	7.013	99.78	100.07	7.04	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.09	7.052	100.96	101.97	6.02	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	31/07/2020	31/07/2023	0.02	6.873	99.99	100.03	4.19	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.84	7.063	100.62	101.04	5.95	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.27	6.875	118.67	119.55	5.20	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.04	6.174	99.48	100.60	(11.48)	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.73	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.26	6.500	113.32	114.12	5.03	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.26	6.500	113.29	114.09	5.03	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.33	6.500	103.37	104.06	5.92	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.94	6.850	109.17	110.11	5.78	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.20	6.875	102.09	102.80	5.50	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.29	7.625	101.35	101.51	6.37	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.29	8.375	105.72	106.52	6.88	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.97	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.72	6.500	101.85	102.85	5.80	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.80	7.375	103.03	103.90	6.65	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.31	6.250	99.77	100.34	5.96	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.23	6.250	101.22	101.82	5.93	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.25	7.500	101.67	101.94	6.96	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.51	7.500	99.28	99.48	7.87	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.52	6.723	98.60	99.28	7.55	BBB+	AT MATURITY	USD	BH

Source: FSC

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QNB Finance Ltd	02/12/2022	02/03/2028	4.61	6.573	97.14	97.84	7.08	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.02	6.578	97.61	98.42	7.01	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.61	6.549	99.66	100.49	6.34	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.12	6.610	96.83	97.54	7.15	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.54	6.674	100.89	101.04	6.26	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.71	6.810	99.86	100.21	6.55	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.13	7.040	100.86	101.42	5.82	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.63	6.840	100.06	100.50	6.12	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.14	7.040	100.82	101.39	5.85	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.89	6.804	99.88	100.32	6.50	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.14	6.752	99.10	99.88	6.87	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.23	7.320	100.14	100.27	6.07	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.65	6.434	96.58	97.28	7.08	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.49	6.547	96.88	97.74	7.10	-	AT MATURITY	USD	QA
QNB Finance Ltd	21/03/2019	21/03/2024	0.66	6.764	99.70	100.17	6.60	A+	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.51	6.533	98.54	99.34	6.82	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	3.01	6.009	97.14	97.90	6.77	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.68	6.535	98.79	99.53	6.69	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.52	6.434	96.53	97.39	7.10	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.53	7.311	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.54	7.750	99.96	100.44	7.55	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.59	6.875	96.93	97.25	7.77	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.56	6.750	98.13	98.36	7.89	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.58	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.95	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.88	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.96	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.55	6.883	101.95	102.94	6.44	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.51	6.532	101.28	102.06	5.98	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.68	6.585	101.61	102.32	5.98	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.33	6.587	101.68	102.32	5.94	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.56	6.587	100.81	101.75	6.23	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.60	6.115	100.76	101.43	5.91	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.12	6.286	100.74	101.24	5.91	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.10	6.357	100.88	101.49	5.91	-	AT MATURITY	USD	SA

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